

IT 智能化最佳夥伴

METAAGE 邁達特

MetaAge Corporation
(formerly known as : SYSAGE TECHNOLOGY CO., LTD.)
2022 Q2 Operating Results

2022/8/9



METAGE 邁達特

The best partner in implementing smart IT

MetaAge enhances the output of enterprises through smart automation, making it the best partner for companies looking to implement digital transformation and smart IT. By assisting enterprises with cloud-to-ground integration and digital transformation, and introducing specialized services in AI applications, Big Data analysis, online-offline collaboration, and information security, MetaAge is marching hand-in-hand with enterprises into the new digital age.

Agenda

1. 2022 Q2 Financial Results and Business Summary
2. Operating Explanation
3. Q & A

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.



1. 2022 Q2 Financial Results and Business Summary

Statement of Comprehensive Income (Consolidated)

Amount : NT\$Thousand

	2022Q1		2022Q2		2021Q2	
Operating Revenue	2,811,279	100.0%	3,025,117	100.0%	2,748,667	100.0%
Operating Costs	(2,433,781)		(2,604,312)		(2,397,297)	
Gross Profit	377,498	13.4%	420,805	13.9%	351,370	12.8%
Operating Expenses	(286,625)	-10.2%	(286,400)	-9.5%	(245,424)	-8.9%
Net Operating Income	90,873	3.2%	134,405	4.4%	105,946	3.9%
Non-operating Income and expenses	10,401	0.4%	(4,248)	-0.1%	1,190	0.0%
Profit before Tax	101,274	3.6%	130,157	4.3%	107,136	3.9%
Profit	81,712	2.9%	100,725	3.3%	90,883	3.3%
Owners of the Parent	85,117	3.0%	97,367	3.2%	89,653	3.3%
Earnings Per Share(NT\$)(a)	0.45		0.52		0.48	

(a) Earnings Per Share was calculated based on total Weighted-average number of ordinary shares outstanding(thousand shares)

188,357

188,357

188,357

Statement of Comprehensive Income (Consolidated)

Amount : NT\$Thousand

	2022H1		2021H1	
Operating Revenue	5,836,396	100.0%	5,742,002	100.0%
Operating Costs	(5,038,093)		(5,016,796)	
Gross Profit	798,303	13.7%	725,206	12.6%
Operating Expenses	(573,025)	-9.8%	(503,379)	-8.8%
Net Operating Income	225,278	3.9%	221,827	3.8%
Non-operating Income and expenses	6,153	0.1%	144,281	2.5%
Profit before Tax	231,431	4.0%	366,108	6.3%
Profit	182,437	3.1%	318,261	5.5%
Owners of the Parent	182,484	3.1%	312,615	5.4%
Earnings Per Share(NT\$)(a)	0.97		1.66	

(a) Earnings Per Share was calculated based on total Weighted-average number of ordinary shares outstanding(thousand shares)

188,357

188,357

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Balance Sheet Highlights (Consolidated)

Amount : NT\$Thousand

	2022.06.30		2021.12.31		2021.06.30	
Cash and cash equivalents	783,904	9%	650,581	8%	1,328,701	15%
Notes and accounts receivable, net (Including related parties)	2,587,864	31%	2,808,643	33%	2,209,607	26%
Inventories	2,961,689	35%	2,858,625	34%	3,002,257	35%
Property, plant and equipment	933,473	11%	943,464	11%	952,367	11%
Total assets	8,407,031	100%	8,431,724	100%	8,577,510	100%
Current liabilities	3,742,792	44%	3,442,450	41%	3,797,943	44%
Non-current liabilities	496,146	6%	530,616	6%	536,832	7%
Total Equity	4,168,093	50%	4,458,658	53%	4,242,735	49%
Total equity attributable to owners of parent	4,018,586	48%	4,290,563	51%	4,074,467	47%
Net Worth/Share(NT\$)	21.33		22.78		21.63	
Net worth per share was calculated based on total shares outstanding (thousand shares)	188,357		188,357		188,357	

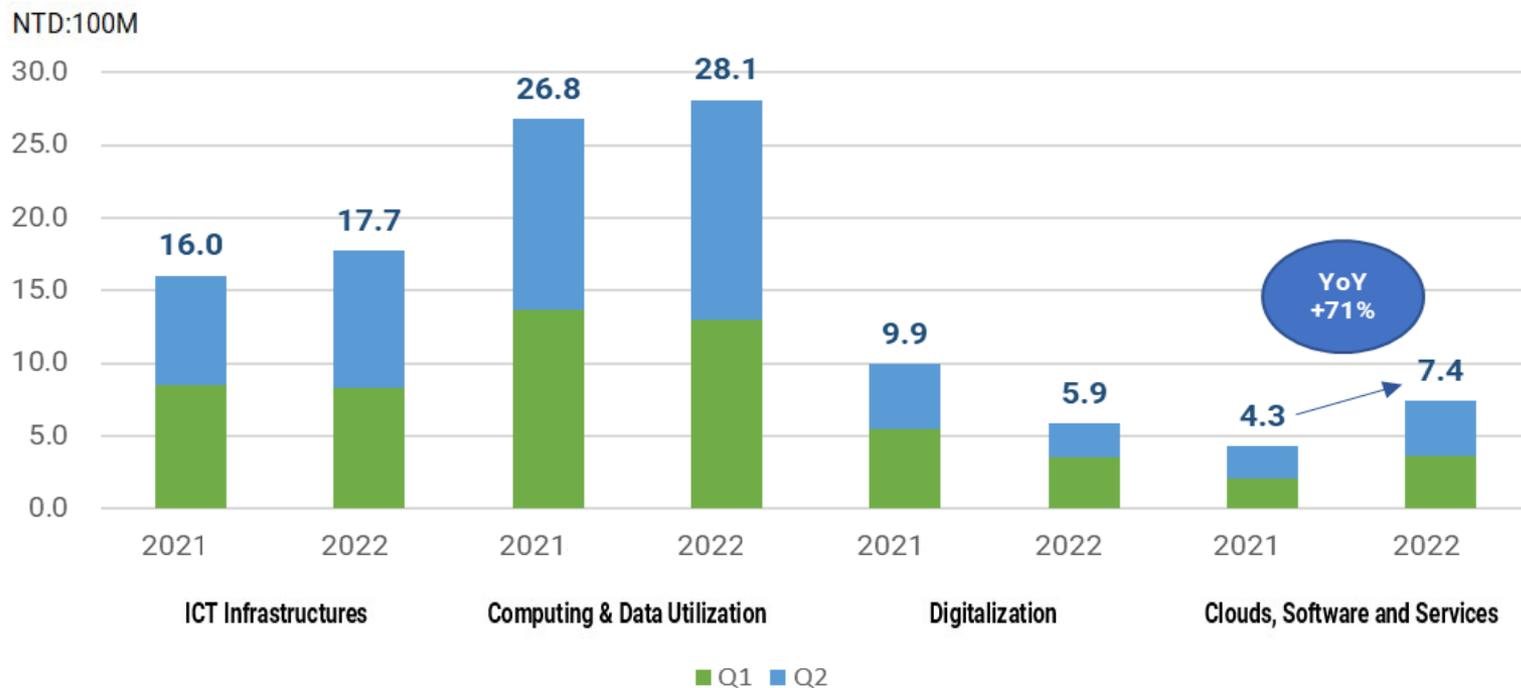
Key Financial Ratios (Consolidated)

	2022.06.30	2021.12.31	2021.06.30
AR Turnover (Days)	85	75	66
Inventory Turnover (Days)	105	103	107
AP Turnover(Days)	59	53	58
Cash Conversion Cycle (Days)	131	125	115
ROE(annualized)(a)	10.8%	13.5%	14.0%
Current ratio	171%	188%	175%
Fin.Debt(b)/Total Assets	13%	17%	15%

(a)Annualized net income attributable to owners of parent
/ Average total equity attributable to owners of parent

(b)Fin.debt included long term and short term financial debts

Revenue Breakdown by Product Line





2. Operating Explanation

Our Mission

-Be the best partner in implementing smart IT

- Since the starting of business in 1998, MetaAge establish itself as “The ICT Solution Provider Professional Information Application Service Provider”. We focus on introducing the most advanced global software and hardware of information services to meet requirements of corporate customers for information systems. At present, Smart IT is the most effective pathway for enterprises to improve competitiveness, in order to stand out in the aggressive market competition. Additionally, MetaAge will continue to be the best partner in implementing smart IT by building on our experience in the field of information services, and by continue to introduce global leading IT solutions and to improve capabilities of technical services.

MetaAge Solutions

Cloud	Modern Applications	Data Insight	Information Security

Server	Network	Storage	Backup Recovery	Virtualization	HCI	Database	Business Software	Collaboration
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MetaAge Investment Plans



Cloud



Modern Applications



01101
10010

Data Insight



Information Security



IT Infrastructure



Server



Network



Storage



Virtualization



HCI



Databases



Backup Recovery



Business Software



Collaboration

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3. Q&A

**Follow MetaAge to receive
the latest information.**



A low-angle, upward-looking perspective of several modern skyscrapers with glass facades. The buildings are arranged in a way that they appear to converge towards the top center of the frame. The sky is a pale, hazy blue. Scattered throughout the scene are several semi-transparent red triangles of varying sizes, some pointing upwards and some downwards, creating a sense of movement and direction.

邁向新里程

達到新領域

特寫新視野

METAGE 邁達特

Thank You

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