

IT 智能化最佳夥伴

METAGE 邁達特

MetaAge Corporation
(formerly known as : SYSAGE TECHNOLOGY CO., LTD.)
2022 Q3 Operating Results

2022/11/9

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The best partner in implementing smart IT

MetaAge has its eyes set on becoming the most trusted IT smart solutions partner for any enterprise. By marrying the line of first-class products it represents with an end-to-end distribution infrastructure, MetaAge helps its customers connect on-prem to cloud and develop alliances in the pursuit of a 360° digital transformation. Its IT smart solutions enhance employee productivity and increase company competitiveness in the marketplace. As the Metaverse continues to expand, MetaAge is excited to work with its partners to evolve over time and capture value in this blue-ocean market.

Agenda

1. 2022 Q3 Financial Results and Business Summary
2. Q & A

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.



1. 2022 Q3 Financial Results and Business Summary

Statement of Comprehensive Income Highlights (Consolidated)

Amount : NT\$Thousand

	2022 Q2		2022 Q3		2021 Q3	
Operating Revenue	3,025,117	100.0%	3,208,491	100.0%	3,164,845	100.0%
Operating Costs	(2,604,312)		(2,740,377)		(2,756,143)	
Gross Profit	420,805	13.9%	468,114	14.6%	408,702	12.9%
Operating Expenses	(286,400)	-9.5%	(322,964)	-10.1%	(268,596)	-8.5%
Net Operating Income	134,405	4.4%	145,150	4.5%	140,106	4.4%
Non-operating Income and expenses	(4,248)	-0.1%	31,351	1.0%	31,616	1.0%
Profit before Tax	130,157	4.3%	176,501	5.5%	171,722	5.4%
Profit	100,725	3.3%	145,755	4.5%	139,619	4.4%
Owners of the Parent	97,367	3.2%	138,294	4.3%	134,535	4.3%
Earnings Per Share(NT\$)(a)	0.52		0.73		0.71	

(a) Earnings Per Share was calculated based on total Weighted-average number of ordinary shares outstanding(thousand shares)

188,357

188,357

188,357

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Statement of Comprehensive Income Highlights (Consolidated)

Amount : NT\$Thousand

Operating Revenue

Operating Costs

Gross Profit

Operating Expenses

Net Operating Income

Non-operating Income and expenses

Profit before Tax

Profit

Owners of the Parent

Earnings Per Share(NT\$)(a)

(a)Earnings Per Share was calculated based on total Weighted-average number of ordinary shares outstanding(thousand shares)

2022 Q1~Q3	
9,044,887	100.0%
(7,778,470)	
1,266,417	14.0%
(895,989)	-9.9%
370,428	4.1%
37,504	0.4%
407,932	4.5%
328,192	3.6%
320,778	3.5%
1.70	

188,357

2021 Q1~Q3	
8,906,847	100.0%
(7,772,939)	
1,133,908	12.7%
(771,975)	-8.7%
361,933	4.1%
175,897	2.0%
537,830	6.0%
457,880	5.1%
447,150	5.0%
2.37	

188,357

Balance Sheet Highlights (Consolidated)

Amount : NT\$Thousand

	2022.09.30		2021.12.31		2021.09.30	
Cash and cash equivalents	659,707	8%	650,581	8%	1,220,060	14%
Notes and accounts receivable, net (Including related parties)	2,788,267	32%	2,808,643	33%	2,602,244	30%
Inventories	3,275,736	37%	2,858,625	34%	2,965,423	33%
Property, plant and equipment	928,602	11%	943,464	11%	948,512	11%
Total assets	8,813,966	100%	8,431,724	100%	8,853,746	100%
Current liabilities	4,022,600	46%	3,442,450	41%	3,957,780	45%
Non-current liabilities	486,216	5%	530,616	6%	537,410	6%
Total Equity	4,305,150	49%	4,458,658	53%	4,358,556	49%
Total equity attributable to owners of parent	4,148,182	47%	4,290,563	51%	4,190,635	47%

Net Worth/Share(NT\$)

22.02

22.78

22.25

Net worth per share was calculated based on total shares outstanding
(thousand shares)

188,357

188,357

188,357

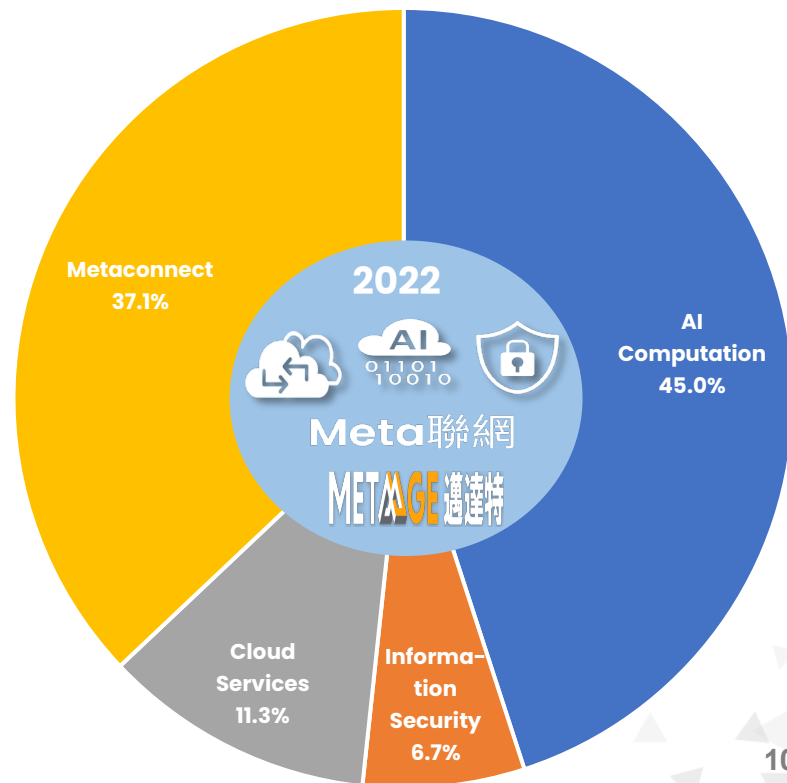
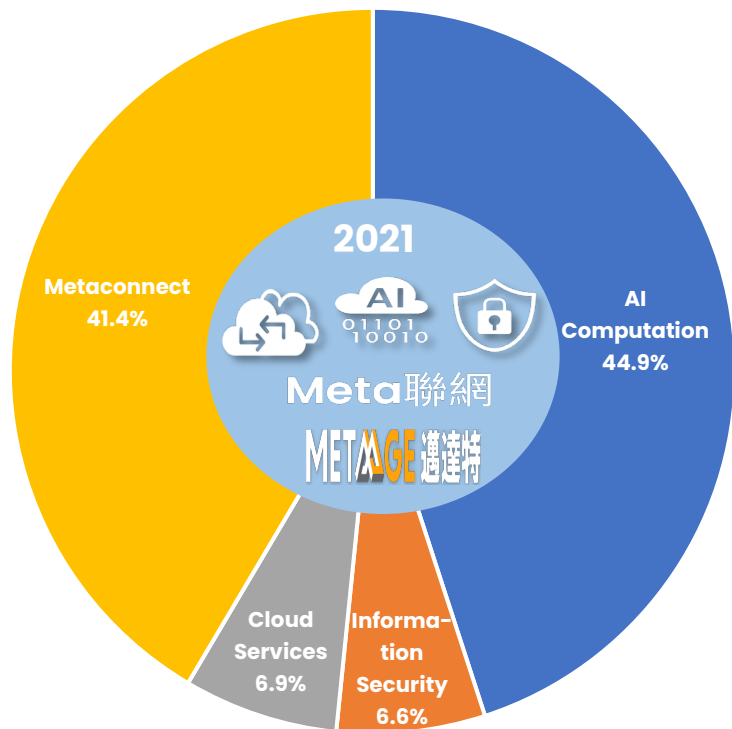
Key Financial Ratios (Consolidated)

	2022.09.30	2021.12.31	2021.09.30
AR Turnover (Days)	86	75	70
Inventory Turnover (Days)	108	103	103
AP Turnover(Days)	61	53	58
Cash Conversion Cycle (Days)	133	125	115
ROE(annualized)(a)	10.7%	13.5%	13.7%
Current ratio	170%	188%	175%
Fin.Debt(b)/Total Assets	18%	17%	19%

(a) Annualized net income attributable to owners of parent
/ Average total equity attributable to owners of parent

(b) Fin.debt included long term and short term financial debts

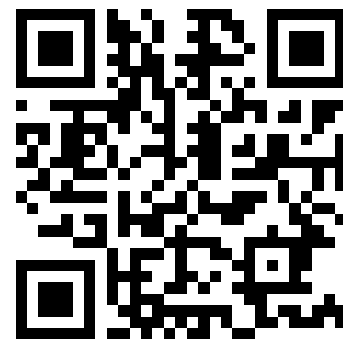
Revenue Breakdown-By Applications




A low-angle, upward-looking perspective of several modern skyscrapers with glass and grid-patterned facades. The buildings converge towards the top of the frame, creating a sense of height and scale. In the upper-left corner, there is a semi-transparent geometric overlay consisting of several grey triangles of varying sizes and orientations, some of which appear to be part of the building's structure or a digital interface.

2. Q&A

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A low-angle, upward-looking perspective of several modern skyscrapers with glass facades. The buildings are arranged in a way that they seem to converge towards the top center of the frame. The sky is a pale, hazy blue. Overlaid on the image are several semi-transparent red triangles of various sizes, some pointing upwards and others downwards, creating a sense of movement and direction.

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達到新領域
特寫新視野

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Thank You

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