

IT 智能化最佳夥伴

**METAGE 邁達特**

**MetaAge Corporation**  
**(formerly known as : SYSAGE TECHNOLOGY CO., LTD.)**  
**2023 Q1 Operating Results**

2023/5/17



# METAGE 邁達特

## The best partner in implementing smart IT

MetaAge has its eyes set on becoming the most trusted IT smart solutions partner for any enterprise. By marrying the line of first-class products it represents with an end-to-end distribution infrastructure, MetaAge helps its customers connect on-prem to cloud and develop alliances in the pursuit of a 360° digital transformation. Its IT smart solutions enhance employee productivity and increase company competitiveness in the marketplace. As the Metaverse continues to expand, MetaAge is excited to work with its partners to evolve over time and capture value in this blue-ocean market.

# Agenda

1. 2023 Q1 Financial Results and Business Summary
2. Q & A

# Safe Harbor Notice

**We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.**

**We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.**





# **1. 2023 Q1 Financial Results and Business Summary**

# Statement of Comprehensive Income Highlights (Consolidated)

Amount : NT\$Thousand

	2022 Q4		2023 Q1		2022 Q1(Restated)	
<b>Operating Revenue</b>	<b>3,049,015</b>	<b>100.0%</b>	<b>3,401,208</b>	<b>100.0%</b>	<b>2,818,500</b>	<b>100.0%</b>
Operating Costs	(2,642,769)		(2,890,922)		(2,435,636)	
<b>Gross Profit</b>	<b>406,246</b>	<b>13.3%</b>	<b>510,286</b>	<b>15.0%</b>	<b>382,864</b>	<b>13.6%</b>
Operating Expenses	(348,254)	-11.4%	(336,356)	-9.9%	(288,585)	-10.3%
<b>Net Operating Income</b>	<b>57,992</b>	<b>1.9%</b>	<b>173,930</b>	<b>5.1%</b>	<b>94,279</b>	<b>3.3%</b>
Non-operating Income and expenses	63,673	2.1%	82,368	2.4%	10,433	0.4%
<b>Profit before Tax</b>	<b>121,665</b>	<b>4.0%</b>	<b>256,298</b>	<b>7.5%</b>	<b>104,712</b>	<b>3.7%</b>
<b>Profit</b>	<b>99,361</b>	<b>3.3%</b>	<b>216,541</b>	<b>6.4%</b>	<b>85,150</b>	<b>3.0%</b>
<b>Owners of the Parent</b>	<b>91,727</b>	<b>3.0%</b>	<b>219,810</b>	<b>6.5%</b>	<b>85,117</b>	<b>3.0%</b>
<b>Earnings Per Share(NT\$)(a)</b>	<b>0.49</b>		<b>1.17</b>		<b>0.45</b>	

(a)Earnings Per Share was calculated based on total weighted-average number of ordinary shares outstanding(thousand shares)

188,357

188,357

188,357

# Balance Sheet Highlights (Consolidated)

Amount : NT\$Thousand

	2023.03.31		2022.12.31		2022.03.31(Restated)	
Cash and cash equivalents	798,759	8%	784,073	9%	837,700	10%
Notes and accounts receivable, net (Including related parties)	2,836,925	31%	2,726,648	30%	2,475,381	30%
Inventories	3,319,517	36%	3,429,498	38%	2,854,850	34%
Property, plant and equipment	918,725	10%	926,433	10%	939,566	11%
Total assets	9,279,838	100%	9,130,803	100%	8,333,860	100%
Current liabilities	4,575,173	49%	4,264,270	47%	3,615,323	44%
Non-current liabilities	474,579	5%	461,586	5%	526,067	6%
Total Equity	4,230,086	46%	4,404,947	48%	4,192,470	50%
Total equity attributable to owners of parent	4,071,183	44%	4,242,237	46%	3,945,762	47%
Net Worth/Share(NT\$)	21.61		22.52		20.95	
Net worth per share was calculated based on total shares outstanding (thousand shares)	188,357		188,357		188,357	

# Key Financial Ratios (Consolidated)

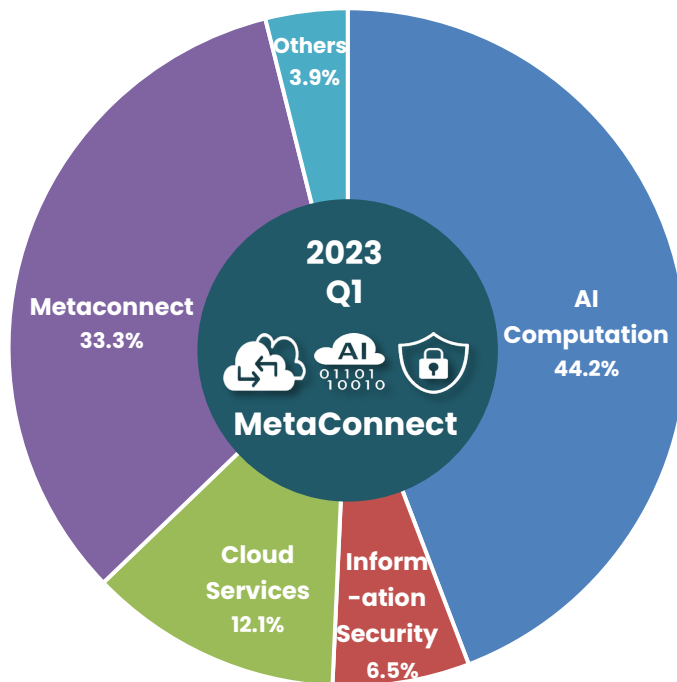
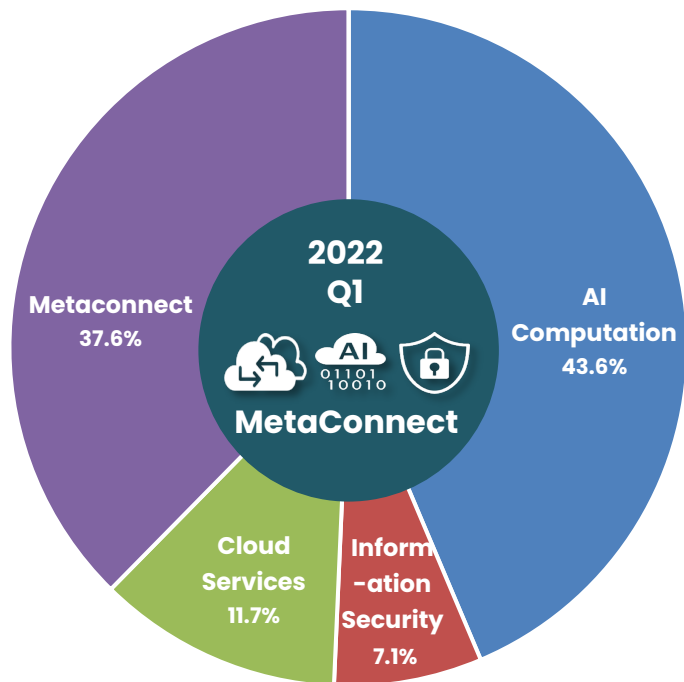
	2023.03.31	2022.12.31	2022.03.31
<b>AR Turnover (Days)</b>	<b>74</b>	<b>86</b>	<b>86</b>
<b>Inventory Turnover (Days)</b>	<b>105</b>	<b>110</b>	<b>106</b>
<b>AP Turnover (Days)</b>	<b>56</b>	<b>59</b>	<b>52</b>
<b>Cash Conversion Cycle (Days)</b>	<b>123</b>	<b>137</b>	<b>140</b>
<b>ROE (annualized)(a)</b>	<b>13.2%</b>	<b>9.6%</b>	<b>10.7%</b>
<b>Current ratio</b>	<b>154%</b>	<b>164%</b>	<b>172%</b>
<b>Fin.Debt(b)/Total Assets</b>	<b>23%</b>	<b>19%</b>	<b>17%</b>

(a)Annualized net income attributable to owners of parent  
/ Average total equity attributable to owners of parent

(b)Fin.debt included long term and short term financial debts



# Revenue Breakdown-By Applications




A low-angle, upward-looking perspective of several modern skyscrapers with glass and steel facades. The buildings converge towards the top of the frame, creating a sense of height and scale. In the upper-left corner, there is a semi-transparent geometric overlay consisting of several grey triangles of varying sizes and orientations, some of which appear to be part of the building's structure or are floating in the air.

## 2. Q&A

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A low-angle, upward-looking perspective of several modern skyscrapers with glass facades. The buildings are arranged in a way that they seem to converge towards the top center of the frame. The sky is a pale, hazy blue. Overlaid on the image are several semi-transparent red triangles of various sizes, some pointing upwards and others downwards, creating a sense of movement and direction. The text is centered in the middle of the image.

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Thank You

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