

IT 智能化最佳夥伴

METAAGE 邁達特

MetaAge Corporation
(formerly known as : SYSAGE TECHNOLOGY CO., LTD.)
2023 Q3 Operating Results

2023/11/17

METAGE 邁達特

The best partner in implementing smart IT

MetaAge focuses on introducing the most advanced global software and hardware of information services to meet the requirements of corporate customers for information systems. At present, Smart IT is the most effective pathway for enterprises to improve competitiveness, in order to stand out in the competitive market. Additionally, MetaAge will continue to be the best partner in implementing smart IT by building on our experience in the field of information services, and by continuing to introduce global leading IT solutions, and improving the capabilities of technical services.

Agenda

1. 2023 Q3 Financial Results and Business Summary
2. Business Update
3. Q & A

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.



1. 2023 Q3 Financial Results and Business Summary

Statement of Comprehensive Income Highlights (Consolidated)

Amount : NT\$Thousand

	2023 Q2		2023 Q3		2022 Q3(Restated)	
Operating Revenue	3,573,174	100.0%	3,615,400	100.0%	3,215,082	100.0%
Operating Costs	(3,055,944)		(3,017,499)		(2,742,257)	
Gross Profit	517,230	14.5%	597,901	16.5%	472,825	14.7%
Operating Expenses	(374,924)	-10.5%	(375,219)	-10.3%	(327,147)	-10.2%
Net Operating Income	142,306	4.0%	222,682	6.2%	145,678	4.5%
Non-operating Income and expenses	63,352	1.8%	(29,565)	-0.9%	31,203	1.0%
Profit before Tax	205,658	5.8%	193,117	5.3%	176,881	5.5%
Profit	164,095	4.6%	137,951	3.8%	146,135	4.5%
Owners of the Parent	163,379	4.6%	134,154	3.7%	138,294	4.3%
Earnings Per Share(NT\$)(a)	0.87		0.71		0.73	
	188,357		188,357		188,357	

(a) Earnings Per Share was calculated based on total weighted-average number of ordinary shares outstanding(thousand shares)

Statement of Comprehensive Income Highlights (Consolidated)

Amount : NT\$Thousand

	2023 Q1~Q3		2022 Q1~Q3(Restated)	
Operating Revenue	10,589,782	100.0%	9,063,962	100.0%
Operating Costs	(8,964,365)		(7,785,635)	
Gross Profit	1,625,417	15.3%	1,278,327	14.1%
Operating Expenses	(1,086,499)	-10.2%	(904,690)	-10.0%
Net Operating Income	538,918	5.1%	373,637	4.1%
Non-operating Income and expenses	116,155	1.1%	37,491	0.4%
Profit before Tax	655,073	6.2%	411,128	4.5%
Profit	518,587	4.9%	331,388	3.7%
Owners of the Parent	517,343	4.9%	320,778	3.5%
Earnings Per Share(NT\$)(a)	2.75		1.70	
	188,357		188,357	

(a)Earnings Per Share was calculated based on total weighted-average number of ordinary shares outstanding(thousand shares)

Balance Sheet Highlights (Consolidated)

Amount : NT\$Thousand

	2023.09.30		2022.12.31		2022.09.30(Restated)	
Cash and cash equivalents	733,427	7%	784,073	9%	737,636	8%
Notes and accounts receivable, net (Including related parties)	3,209,547	32%	2,726,648	30%	2,796,382	32%
Inventories	3,303,942	33%	3,429,498	38%	3,275,736	37%
Property, plant and equipment	921,590	9%	926,433	10%	928,602	11%
Total assets	10,038,606	100%	9,130,803	100%	8,906,723	100%
Current liabilities	5,089,902	51%	4,264,270	47%	4,089,475	46%
Non-current liabilities	408,021	4%	461,586	5%	486,922	5%
Total Equity	4,540,683	45%	4,404,947	48%	4,330,326	49%
Total equity attributable to owners of parent	4,389,973	44%	4,242,237	46%	4,148,182	47%
Net Worth/Share(NT\$)	23.31		22.52		22.02	
Net worth per share was calculated based on total shares outstanding (thousand shares)	188,357		188,357		188,357	

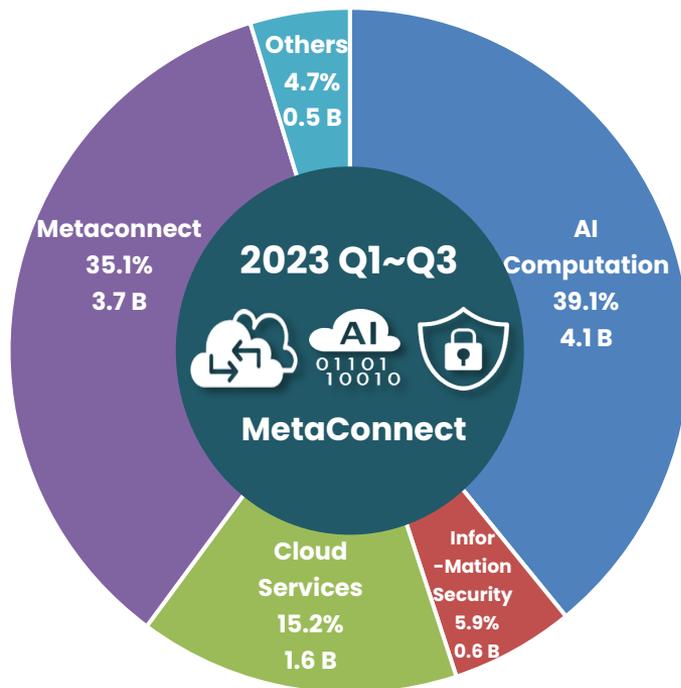
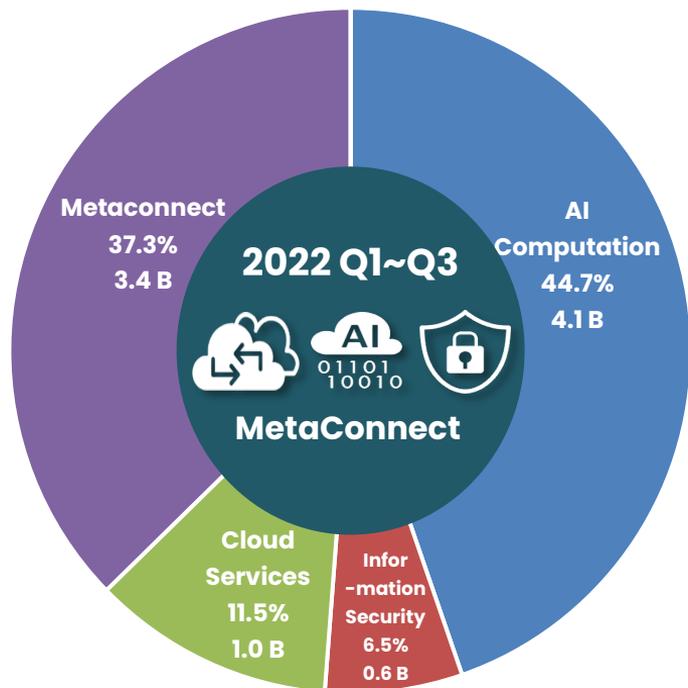
Key Financial Ratios

	2023.09.30	2022.12.31	2022.09.30
AR Turnover (Days)	77	86	86
Inventory Turnover (Days)	103	110	108
AP Turnover (Days)	55	59	61
Cash Conversion Cycle (Days)	125	137	133
ROE (annualized)(a)	14.1%	9.6%	10.7%
Current ratio	152%	164%	170%
Fin.Debt(b)/Total Assets	28%	19%	18%

(a) Annualized net income attributable to owners of parent / Average total equity attributable to owners of parent

(b) Fin.debt included long term and short term financial debts

Revenue Breakdown-By Applications





2. Business Update

MetaAge Solutions



雲服務



現代化應用程式



AI 資料分析



資訊安全



伺服器



網路



儲存系統



備份備援



虛擬化



HCI



資料庫



商用軟體



協同作業



MetaAge Business Strategy



Cloud



Modern Applications



Data Insight

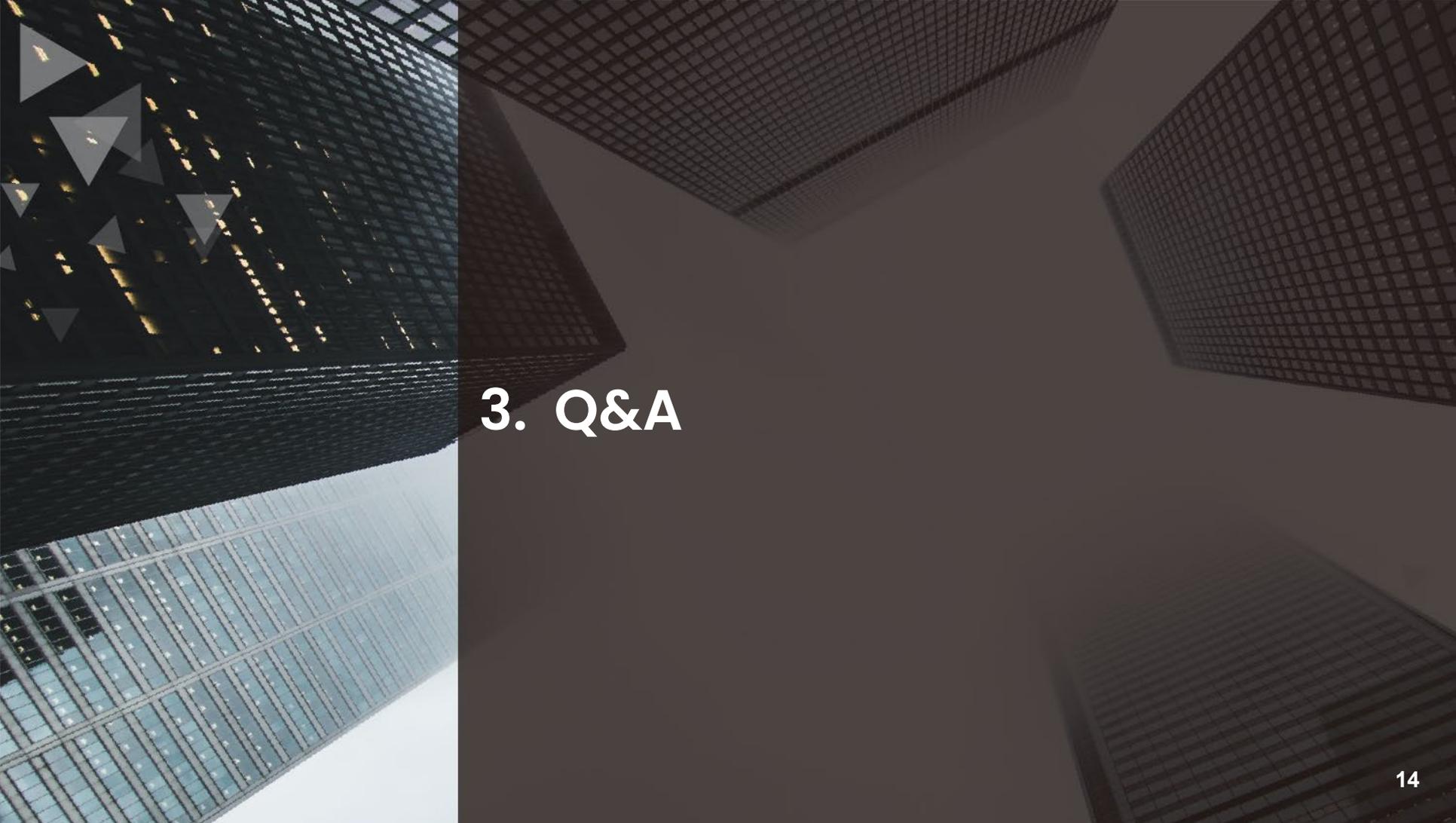


Information Security



IT Infrastructure





3. Q&A

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the latest information.**



A low-angle, upward-looking perspective of several modern skyscrapers with glass facades. The buildings are arranged in a circular pattern, creating a sense of height and scale. The sky is a pale, hazy blue. Scattered throughout the scene are several semi-transparent red triangles of varying sizes, some pointing upwards and others downwards, adding a dynamic and abstract element to the composition.

邁向新里程

達到新領域

特寫新視野

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Thank You

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