

IT 智能化最佳夥伴

METAGE 邁達特

MetaAge Corporation
(formerly known as : SYSAGE TECHNOLOGY CO., LTD.)
2023 Operating Results

2024/3/12

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The best partner in implementing smart IT

MetaAge focuses on introducing the most advanced global software and hardware of information services to meet the requirements of corporate customers for information systems. At present, Smart IT is the most effective pathway for enterprises to improve competitiveness, in order to stand out in the competitive market. Additionally, MetaAge will continue to be the best partner in implementing smart IT by building on our experience in the field of information services, and by continuing to introduce global leading IT solutions, and improving the capabilities of technical services.

Agenda

1. 2023 Financial Results and Business Summary
2. Business Update
3. Q & A

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

A low-angle, upward-looking photograph of several modern skyscrapers with glass and steel facades. The perspective creates a sense of height and scale. In the top-left corner, there is a semi-transparent geometric overlay consisting of several grey triangles of varying sizes and orientations, some pointing towards the center and others outwards.

1. 2023 Financial Results and Business Summary

Statement of Comprehensive Income Highlights (Consolidated)

Amount : NT\$Thousand

	2023		2022(Restated)	
Operating Revenue	19,813,720	100.0%	17,310,667	100.0%
Operating Costs	(17,033,728)		(15,086,348)	
Gross Profit	2,779,992	14.0%	2,224,319	12.8%
Operating Expenses	(2,294,614)	-11.5%	(1,901,499)	-10.9%
Net Operating Income	485,378	2.5%	322,820	1.9%
Non-operating Income and expenses	222,799	1.1%	105,655	0.6%
Profit before Tax	708,177	3.6%	428,475	2.5%
Profit	577,725	2.9%	352,189	2.0%
Owners of the Parent	592,342	3.0%	412,505	2.4%
Earnings Per Share(NT\$)(a)	3.14		2.19	

188,357

188,357

(a)Earnings Per Share was calculated based on total weighted-average number of ordinary shares outstanding(thousand shares)

Balance Sheet Highlights (Consolidated)

Amount : NT\$Thousand

	2023.12.31		2022.12.31(Restated)	
Cash and cash equivalents	906,461	8%	837,770	7%
Notes and accounts receivable, net (Including related parties)	3,069,768	26%	3,202,910	28%
Inventories	4,432,864	37%	4,282,392	38%
Property, plant and equipment	931,403	8%	942,607	8%
Total assets	11,975,748	100%	11,269,996	100%
Current liabilities	6,202,513	52%	5,052,439	45%
Non-current liabilities	478,430	4%	603,958	5%
Total Equity	5,294,805	44%	5,613,599	50%
Total equity attributable to owners of parent	4,450,985	37%	4,242,237	38%
Net Worth/Share(NT\$)	23.63		22.52	
Net worth per share was calculated based on total shares outstanding (thousand shares)	188,357		188,357	

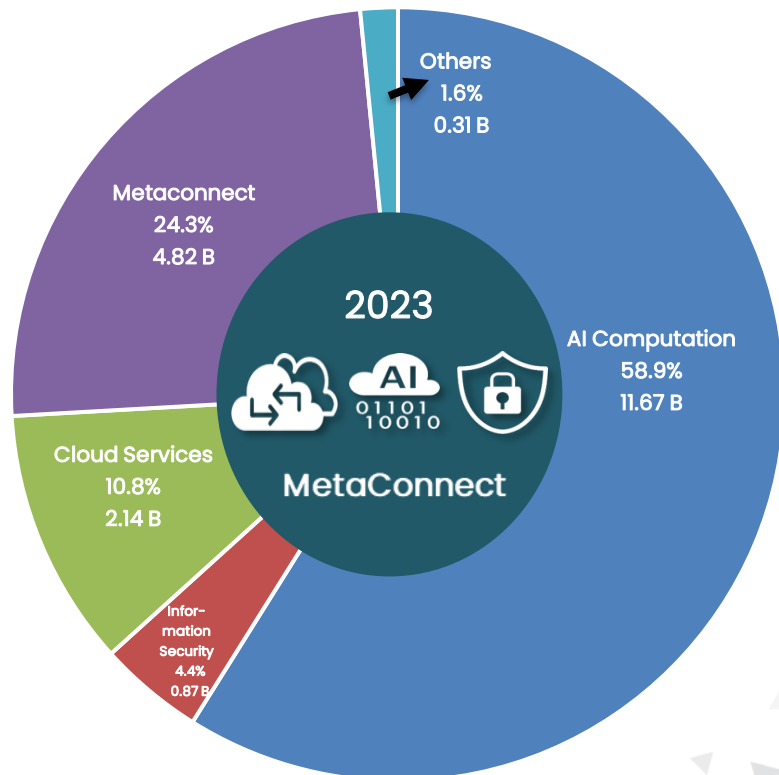
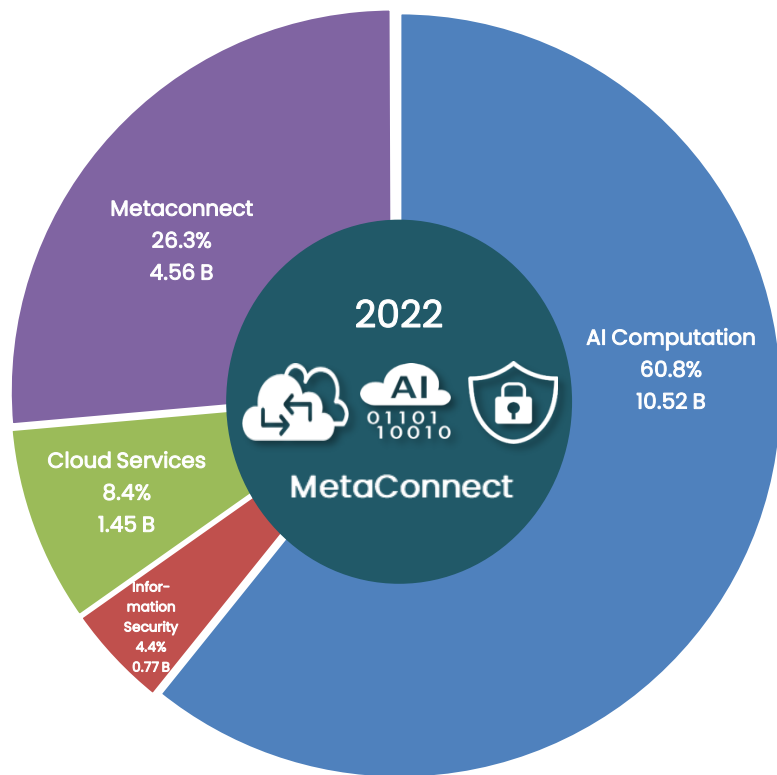
Key Financial Ratios

	2023.12.31	2023.09.30	2022.12.31
AR Turnover (Days)	59	77	86
Inventory Turnover (Days)	94	103	110
AP Turnover (Days)	52	55	59
Cash Conversion Cycle (Days)	101	125	137
ROE (annualized)(a)	13.6%	14.1%	9.7%
Current ratio	144%	152%	164%
Fin.Debt(b)/Total Assets	26%	28%	19%

(a) Annualized net income attributable to owners of parent / Average total equity attributable to owners of parent

(b) Fin.debt included long term and short term financial debts

Revenue Breakdown-By Applications



A low-angle, upward-looking perspective of several modern skyscrapers with glass and steel facades. The buildings converge towards the top of the frame, creating a sense of height and scale. In the upper-left corner, there is a semi-transparent geometric overlay consisting of several grey triangles of varying sizes and orientations, some of which appear to be part of a larger, complex pattern.

2. Business Update

MetaAge Business Strategy



Cloud



Modern
Applications



Data Insight



Information
Security



IT Infrastructure




Metaage Corporation increased the shareholding ratio of GRANDSYS INC. from 20.96% to 40.15%, and consolidated its financial statements on January 15th, 2024.

A low-angle, upward-looking photograph of several modern skyscrapers with glass and steel facades. The perspective creates a sense of height and scale. In the top-left corner, there is a semi-transparent graphic overlay consisting of several grey triangles of varying sizes and orientations, some pointing towards the center and others outwards.

3. Q&A

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A low-angle, upward-looking perspective of several modern skyscrapers with glass facades. The buildings are arranged in a way that they seem to converge towards the top of the frame. The sky is a pale, hazy blue. Numerous semi-transparent red triangles of various sizes are scattered across the image, some pointing upwards and others downwards, creating a sense of movement and direction.

邁向新里程

達到新領域

特寫新視野

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Thank You

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